

**TAX RETURN WORKSHEET
SCHEDULE E RENTAL DEDUCTIONS**

Client: _____ Tax ID#: _____ Tax Year: _____

The purpose of this worksheet is to help you organize your tax deductible rental expenses. In order for an expense to be deductible, it must be considered an “ordinary and necessary” expense. You may include other applicable expenses. Do not include expenses for which you have been reimbursed, expect to be reimbursed, or are reimbursable.

Expenses:
Mortgage interest
Other interest
Insurance
Repairs
Auto and travel
Advertising
Taxes

Legal and other professional fees
Cleaning and maintenance
Commissions
Utilities
Management fees
Supplies
Other (itemize)

Vehicle & Travel: See Vehicle, Travel & Entertainment Worksheet

Other information: _____

